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## **Barron's Top 100 RIA Firms 2025**

TMG completed a 102-question survey about our practice and submitted it to Barron's. Barron's verified the data with the advisors' firms and with regulatory databases applying their rankings formula to the data to generate a ranking. For the information concerning Barron's complete ranking process, please click [here](#).

## **Crain's Chicago Business 2024 Fast 50**

The Crain's Chicago Business Fast 50 list showcases the 50 fastest-growing companies in the Chicago area. Working with accounting Plante Moran, Crain's had the following ground rules for choosing the finalists in Crain's latest ranking of the area's fastest growing companies. Plante Moran examined Financial documents provided by the applicants for the years 2019 and 2024. Crain's only considered companies headquartered in the seven-county Chicago area, founded on or before Dec. 31, 2018. Crain's excluded franchisees, regulated banks, utilities, real estate developers, real estate investment trusts and some holding companies (such as those that primarily buy or sell other companies/large assets). Small companies (those reporting less than \$15 million in 2021 revenue) were likewise not considered. Lastly, Crain's disqualified companies that had more than one drop in revenue from 2019 to 2021.

## **Great Place to Work June 2021-June 2022**

Great Place to Work selects winners of the Best Workplaces lists primarily based on employees' responses to their industry-defining Trust Index® Survey, taken as part of Great Place to Work® Certification. Results from the survey are highly reliable, having a 95% confidence level and a margin of error of 5% or less.

Great Place to Work® is a recognized global authority on workplace culture and producer of important reviews, including the annual Fortune "100 Best Companies to Work For®" list. Great Place to Work® anonymously surveyed firm employees as part of its comprehensive review process. The survey measured several factors including compensation, manager quality, overall workplace atmosphere and the pride that employees feel working for TMG. Please click [here](#) for more information. TMG does pay a fee to participate in the Great Place to Work survey, however this fee does not impact survey results in any way.

## **Financial Planning 2021 RIA Leaders**

Financial Planning's RIA Leaders Ranking is based on information represented on the firm's Form ADV filing. This ranking is not comprehensive of all advisory firms. In order to be considered for this ranking, firms are required to have zero registered representatives of a broker-dealer, a sum of individual and high net worth clients of at least 33%, not list commissions as a compensation arrangement and have at least one financial planning client. Please click [here](#) to view the complete list of RIA Leaders of 2021.

## **Pensions & Investments 2022 Best Places to Work in Money Management**

Pensions & Investments partnered with Best Companies Group, a research firm specializing in identifying great places to work, to conduct a two-part survey process of employers and their employees.

The first part consisted of evaluating each nominated company's workplace policies, practices, philosophy, systems and demographics. This part of the process was worth approximately 25% of the total evaluation. The second part consisted of an employee survey to measure the employee experience. This part of the process was worth approximately 75% of the total evaluation. The combined scores determined the top companies.