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Barron's Top 100 RIA Firms 2019-2025

The Mather Group was ranked by Barron's from 2019-2025 as a Top 100 RIA Firm based on June 30 data for each respective year. TMG did not pay a fee to be included in the Barron's Top 100 RIA Firms ranking. TMG completed a 102-question survey about our practice and submitted it to Barron's. Barron's verified the data with the advisors' firms and with regulatory databases applying their rankings formula to the data to generate a ranking. For the information concerning Barron's complete ranking process, please click [here](#).

Crain's Chicago Business Fast 50 2022-2025

The Crain's Chicago Business Fast 50 list showcases the 50 fastest-growing companies in the Chicago area. To qualify, companies must be headquartered in the seven-county Chicago area and founded on or before Dec. 31, 2018. Franchisees, regulated banks, utilities, real estate developers, real estate investment trusts (REITs) and holding companies such as private equity firms that primarily buy/sell other companies/large assets are excluded. Companies were required to have revenue of \$15 million in 2024 and \$100,000 in 2019. Companies must have grown revenue consistently over the last five full years (one year of declining revenue is OK). The Mather Group did not pay a fee in exchange for inclusion in the Chicago Business Fast 50 ranking list for any year.

Financial Planning 2025 RIA Leaders

Financial Planning's RIA Leaders ranking is based on information represented on the firm's Form ADV filing. This ranking is not comprehensive of all advisory firms. In order to be considered for this ranking, firms must (i) have zero registered representatives of a broker-dealer, (ii) have at least 50% of the firm's clients as individuals or high net worth individuals, (iii) not list commissions as a compensation arrangement, (iv) have more than zero financial planning clients, (v) not list commission-taking businesses in "other business activities.", (vi) not be affiliated under common ownership with commission-

taking businesses. Financial Planning's RIA Leaders 2025 ranking dated November 18, 2025 based on quantitative and qualitative data compiled by data partner COMPLY from Form ADV filings with the Securities and Exchange Commission as of December 31, 2024. No payment was made by The Mather Group for inclusion or selection by Financial Planning. Please click [here](#) to view the complete list of RIA Leaders for 2025.

America's Top RIA Firms by Financial Advisor Magazine 2022-2024

Financial Advisor Magazine's RIA survey is a ranking based on assets under management at year end of independent RIA firms that file their own ADV with the SEC. The ranking orders firms from largest to smallest, based on information reported to Financial Advisor Magazine by firms that voluntarily complete and submit FA's survey. Rankings are based on December 31 data for each respective year. The Mather Group did not pay a fee to be included in the Financial Advisor Magazine Ranking. To be eligible for the ranking, firms must be independent registered investment advisers and file their own ADV statement with the SEC and provide financial planning and related services to individual clients. Registration as an investment adviser with the SEC does not imply any level of skill or training. The Mather Group did not pay a fee to Financial Advisor Magazine in exchange for inclusion in the 2022 or 2023 RIAs Survey & Ranking list. Click [here](#) for more information and to view the full list.